| Ref # | Hits | Search Query | DBs | Default Operator | Plurals | Time Stamp |
|----------|------|--|---|---------------------|---------|------------------|
| S1 | 21 | (("6,304,859") or ("6,161,096") or ("6,064,969") or ("6,018,714") or ("5,999,917") or ("5,966,693") or ("5,933,815") or ("5,839,118") or ("5,819,230") or ("5,761,441") or ("5,752,236") or ("5,631,828") or ("5,479,344") or ("5,429,506") or ("5,233,514") or ("5,231,571") or ("5,214,579") or ("5,191,522") or ("4,648,037") or ("3,634,669")).PN. | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 09:47 |
| S2 | . 10 | S1 and split | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 12:23 |
| S5 | 5 | S2 and (death adj1 benefit) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 12:31 |
| S6 | 255 | (death adj1 benefit) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 12:32 |
| S7 | 56 | S6 and split | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 13:14 |
| S8 | 3 | (life near insurance) and (endorsement near split) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 13:22 |
| S9 | 3 | endorsement near split near dollar | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 13:23 |
| S10 | 39 | split near dollar | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 15:10 |

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|-----|-----|---|---|------|-----|------------------|
| S11 | 266 | trust and (insurance same policy) and premium\$1 | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 15:25 |
| S12 | 154 | S11 and (split dollar) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 15:26 |
| S13 | 22 | S11 and (split adj1 dollar) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 15:35 |
| S14 | 34 | (split adj1 dollar) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/13 15:36 |
| S15 | 71 | (life adj insurance) same (premium same loan) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR . | OFF | 2006/12/14 09:55 |
| S16 | 1 | (single near premium near annuity) same life same insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR . | OFF | 2006/12/14 09:56 |
| S17 | 21 | (single near annuit\$3) and (life same insurance) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:03 |
| S19 | 58 | trust near (buy or purchase\$1) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:04 |
| S20 | 38 | S19 and insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR . | OFF | 2006/12/14 10:17 |
| S21 | 2 | employer same employee same executiv\$2 same insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:17 |

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| S22 | 16 | (US-20010011223-\$).did. or (US-6161096-\$ or US-5966693-\$ or US-5752236-\$ or US-6473737-\$ or US-5991744-\$ or US-6950805-\$ or US-6304859-\$ or US-5839118-\$ or US-5819230-\$ or US-6636834-\$ or US-6275807-\$ or US-5754980-\$ or US-5631828-\$ or US-5291398-\$ or US-5913198-\$).did. | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:04 |
| S23 | 12 | S22 and (buy\$1 or purchase\$1) same policy | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:20 |
| S24 | | S22 and trust | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:20 |
| S25 | 8 | S23 and trust | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:20 |
| S26 | | S25 and benefit | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:21 |
| S27 | 11 | S22 and life and insurance and benefit and trust and policy | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:30 |
| S28 | 7 | S27 and split | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:43 |
| S29 | 0 | "l16" and (trust near owner) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:44 |
| S30 | 0 | "l16" and (trust adj3 owner) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:44 |

| S31 | 0 | "l16" and (trust same owner) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:44 |
|------------------|------|--|---|----|-----|------------------|
| S32 | 2 | "l16" and trust and owner | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:45 |
| S33 | 1 | S22 and (trust near owner) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 10:51 |
| S34 _. | . 28 | life and insurance and (trust adj (buy or purchases or own\$2)) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 11:02 |
| S35 | 4 | trust adj (buy\$2 or purchase\$1) adj (insurance or policy) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 11:12 |
| S36 | 11 | "irrevocable life insurance trust" | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/14 11:13 |
| S37 | 16 | (US-20010011223-\$).did. or (US-6161096-\$ or US-5966693-\$ or US-5752236-\$ or US-6473737-\$ or US-5991744-\$ or US-6950805-\$ or US-6304859-\$ or US-5839118-\$ or US-5819230-\$ or US-6636834-\$ or US-6275807-\$ or US-5754980-\$ or US-5631828-\$ or US-5291398-\$ or US-5913198-\$).did. | US-PGPUB; USPAT | OR | OFF | 2006/12/15 16:17 |
| S38 | 11 | S37 and trust | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:08 |
| S39 | 208 | loan same premium\$1 same insurance | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:10 |
| S40 | 195 | loan same premium\$1 same insurance not auction | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:12 |
| S41 | 82 | loan same premium\$1 same (life adj1 insurance) not auction | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:14 |
| S42 | 1172 | (life adj1 insurance) not auction | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:14 |

| S43 | 425 | S42 and (loan\$1 or borrow\$3) | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:15 |
|-----|-------|---|---|----|-----|------------------|
| S44 | 19329 | S43 and premium\$1 (loan\$1 or borrow\$3) | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:16 |
| S45 | 275 | S43 and premium\$1 | US-PGPUB; USPAT | OR | OFF | 2006/12/14 17:16 |
| S46 | | arbitage | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/15 11:47 |
| S47 | | private near split near dollar near insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/15 11:48 |
| S48 | 2 | private near split near dollar | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/15 11:49 |
| S49 | 0 | loan near annuity near insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/15 12:04 |
| S50 | 62 | loan same annuity same insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/15 12:04 |
| S51 | 65 | loan same annuity same insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 13:56 |
| S52 | 59 | insurance and (premium near financ\$3) | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; | OR | OFF | 2006/12/15 13:57 |
| S53 | 59 | insurance and (premium near financ\$3) | IBM_TDB US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:03 |

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|-----|------|--|---|------|-----|------------------|
| S54 | . 69 | (premium near financ\$3) | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:24 |
| S55 | . 38 | S54 and loan | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:26 |
| S56 | . 37 | S55 and insurance | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:28 |
| S57 | 19 | S56 and bank | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:28 |
| S58 | 36 | S56 and life | US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2006/12/15 14:28 |
| S59 | 60 | insurance near policy near own\$2 | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR · | OFF | 2006/12/15 15:33 |
| S60 | 16 | (US-20010011223-\$).did. or (US-6161096-\$ or US-5966693-\$ or US-5752236-\$ or US-6473737-\$ or US-5991744-\$ or US-6950805-\$ or US-6304859-\$ or US-5839118-\$ or US-5819230-\$ or US-6636834-\$ or US-6275807-\$ or US-5754980-\$ or US-5631828-\$ or US-5291398-\$ or US-5913198-\$).did. | US-PGPUB; USPAT | OR | OFF | 2006/12/15 16:17 |
| S61 | 15 | S60 and annuity | US-PGPUB; USPAT | OR | OFF | 2006/12/15 16:17 |
| S62 | 1 | ("6950805").PN. | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 11:32 |

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|-----|-----|---|---|------|-----|------------------|
| S63 | 3 | trust same owns same benefit same cash | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 11:17 |
| S64 | 4 | (("6950805") or ("5752236") or ("6304859") or ("20010011223")). PN. | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR . | OFF | 2006/12/18 11:35 |
| S65 | 4 | S64 and (split or loan or annuity or cash or (death adj benefit)) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 11:38 |
| S66 | | S64 and (loan or borrow) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:42 |
| S67 | 4 | S64 and (cash or term and (death adj benefit)) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:21 |
| S68 | 4 | S64 and cash | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:21 |
| S69 | 3 | S64 and term | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:24 |
| S70 | 3 | S64 and "death benefit" | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:24 |
| S71 | . 3 | S64 and split | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:26 |
| S74 | 3 | S64 and (loan or borrowed) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR . | OFF | 2006/12/18 12:38 |

| S75 | 0 | S64 and (trust near (loan or borrowed)) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 12:39 |
|------------------|------|---|---|----|-----|------------------|
| S76 | 2 | S64 and (trust same (loan or borrow\$3)) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 13:19 |
| S77 | . 3 | S64 and (loan or borrow\$3) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 13:18 |
| S78 | 1172 | (life adj1 insurance) not auction | US-PGPUB; USPAT | OR | OFF | 2006/12/18 12:47 |
| S79 | | (("6950805") or ("5752236") or ("6304859") or ("20010011223")). PN. | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 15:10 |
| S80 | | S79 and annuity | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 15:56 |
| S81 | 63 | premium\$2 same policy same paid same full | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 15:58 |
| S82 | 61 | insurance and (premium\$2 same policy same paid same full) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 15:59 |
| S83 | 41 | insurance and premium\$2 same policy and (paid near full) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 16:03 |
| S84 ⁻ | 0 | insurance and (premium\$2 near policy near paid near full) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 16:03 |

| \$85 | 4 | insurance and (policy near paid near full) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 16:05 |
|------|---|---|---|----|-----|------------------|
| S86 | 1 | insurance and (limit\$2 near whole near life) | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 16:06 |
| S87 | 4 | (("6950805") or ("5752236") or ("6304859") or ("20010011223")). PN. | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 17:12 |
| S88 | | S87 and premiums | US-PGPUB; USPAT; USOCR; EPO; JPO; IBM_TDB | OR | OFF | 2006/12/18 17:12 |